AEGON RELIGARE LIFE INSURANCE

Fund Switch/Premium Redirection

(Please uses a separate request form for each policy & kindly submit the request form at our local branch office.)

Branch Name

Received at Branch on

Received by Time

Personal Details

Policy Number

Policyholder's name

First Name Middle Name Last Name

Mobile Number Telephone No. (STD Code)

Email Id

Mobile number or any one of the landline phone number is mandatory.

Declarations

Fund Switch*

I would like to request that my CURRENT fund for the above policy number be invested in the proportion as mentioned below:

Percentage (Total=100%)	From (name of current fund)	To (name of desired fund)

Premium-Redirection**

I would like to request that my FUTURE premiums for the above policy number be invested in the proportion as mentioned below:

Percentage (Total=100%)	(name of desired fund)

- Fund Switch*: This allows you to change/rebalance your existing fund allocation. This will not, however, redirect your future regular premiums automatically unless there is a mandate to that effect.
- Premium Redirection**: This allows you redirect your future regular premiums into different funds and will over-ride your current allocation. This will not, however, rebalance your current investments.
- This facility is product specific. For further details kindly refer to the Standard Policy Provisions in your policy document.

The request will be processed as per IRDA Guidelines related to NAV application, as applicable.

I confirm having read all the relevant policy provisions* before making this application and understood the same.

Policy Holder's Signature Date D D M M Y Y Y Y

Policy Holder Name

*As stated in policy provisions in the policy document relating to features and charges.